



Ukraine should make it easier for business and tourism



Industrial and logistics complex in Odessa



Ukrainian Venture Capital and Private Equity Overview 2018

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Investment Digest | Ukraine

June 2018



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Container terminal sets 50% stake for sale

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- EBRD and EU support Ukrainian pipeline producer [>>>](#)
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- EBRD lends €9.5 million to improve postal logistics infrastructure of Nova Poshta [>>>](#)
- Egg producer Ovostar to expand its production facilities [>>>](#)
- Agricultural ASTARTA raises USD 30mln from IFC [>>>](#)
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- SD Capital to make investment in food security projects and other [>>>](#)
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- Construction materials FIXIT Gruppe to invest EUR 5mln in launching production in Ukraine [>>>](#)
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VENTURE CAPITAL AND STARTUPS

- Lviv starts construction of \$160 million IT park [>>>](#)
- U.Ventures Invests \$1.15 million into 3 Ukrainian startups [>>>](#)
- Torben Majgaard became a financial partner of AVentures Capital [>>>](#)
- The founder of MacPaw has invested in the Ukrainian Flawless App [>>>](#)
- Lithuanian game publisher acquires Ukrainian Blam! Games Studios [>>>](#)
- Ring Ukraine: The R&D engine powering home-security firm ring [>>>](#)
- Mangrove Capital to invest in Ukrainian eSports startup DreamTeam [>>>](#)
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MACROECONOMIC AND GOVERNMENT INVESTMENTS

- Ukraine to build new airport in Western Ukraine [>>>](#)
- No Plans to Introduce License for Miners in Ukraine [>>>](#)
- European Investment Bank could issue €50 mln loan for Ukrzaliznytsia and Ukravtodor [>>>](#)



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Jesper Henriksen,
CEO at Radisson Blu
Hotel Kyiv

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Industrial and logistics complex in Odessa

Region: Ukraine, Odessa region, Ovidiopolsky district, Tairovo (location: industrial zone, 2 km to ILYICHEVSK SEA FISHING PORT)

Sector: Industrial & Logistics Real Estate

Price: \$5,000,000

The facility is a complex of administrative, industrial and warehouse buildings and technical facilities located on the land plot (16.7 hectares) and a separate sewage pumping station located on the land plot (0.45 ha).

The production was stopped in 2005, the main production equipment was sold. Currently, the facility is used to lease property (mainly warehouses).

- Administrative building - 7 255 sq.m.
- Main production building - 42 269 sq.m.
- Block of workshops - 11 794 sq.m.
- Other utility buildings and facilities - 8 681 sq.m.
- Sewage and pumping station - 354 sq.m.
- Water-pump station (including a reservoir) - 1 761 sq.m.

Communications:

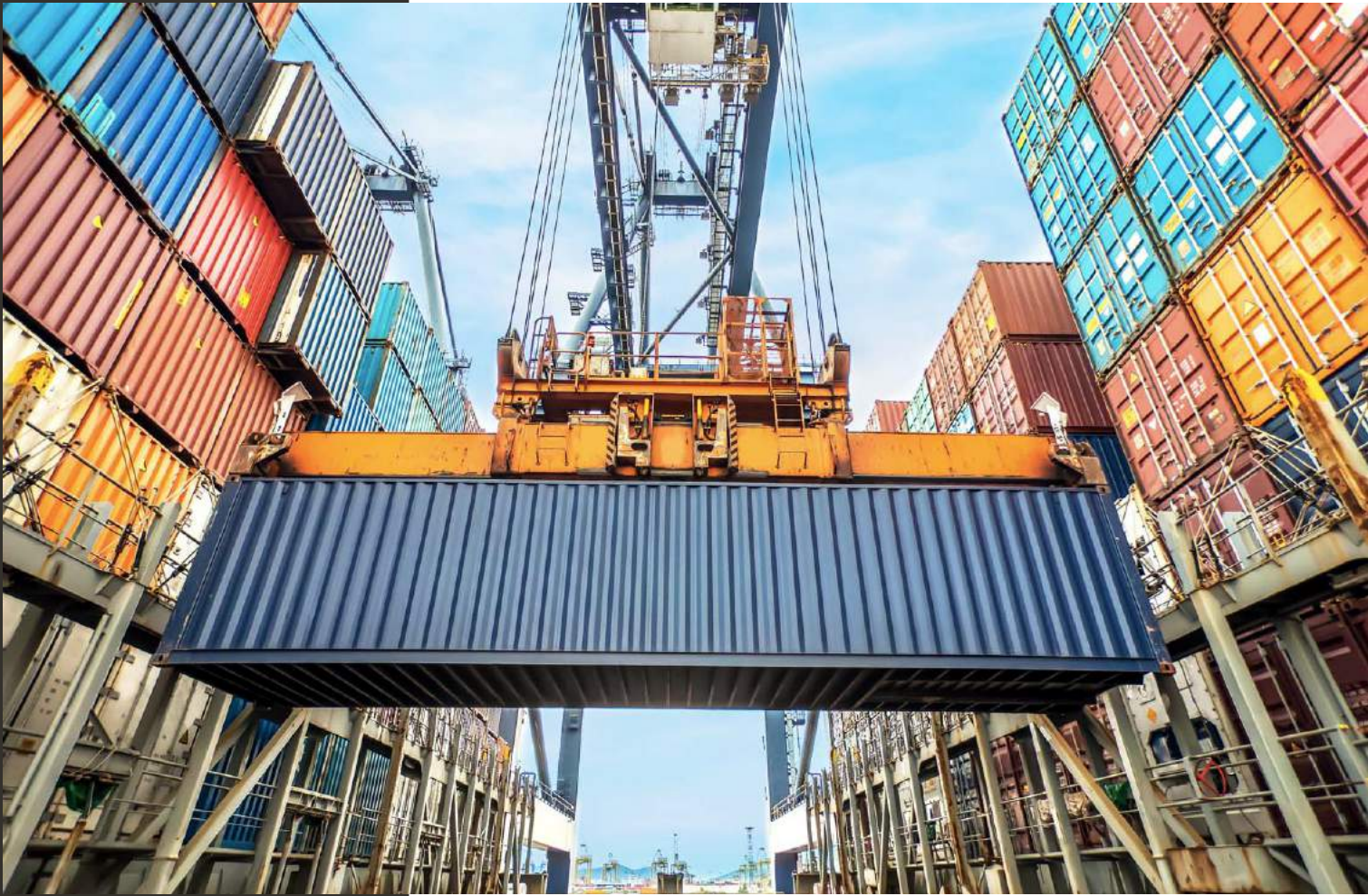
- Electricity. The installed capacity is 9210 kVA.
- Gas. The gas is not supplied to the territory but the technical possibility of gas supply exists
- Water supply. Water pipes from Chernomorsk and Odessa.
- Wastewater. Own pump station
- Railway branch. In-plant and partially external railways with a total length of 1,782 m.

Perspective usage of the object:

- Logistic terminal (transshipment, storage, preparation and dispatch of goods)
- Land plot for the construction of the elevators and use of current floor storages
- Various types of processing industries, including food industry (sunflower or soybean oil production, flour mill, grits production, etc.).



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Container terminal sets 50% stake for sale and is open to negotiate buyout

Region: Ukraine, Odessa

Sector: Logistics

Price: \$3,000,000

The logistics services of the container terminal conducts handling, storage and warehousing operations for different cargoes of grains, timber and woods, metals, coal, ores, gravel and road stone, construction materials and other.

Location. The logistics complex is located near the largest ports in terms of the maritime cargo turnover in Ukraine: Odessa, Ilyichevsk and Yuzhny.

Capacity. The container terminal can handle 68 500 cubic meters of cargo at one time. The open storage allows space for more than 100 cubic meters of cargoes.

Capital Assets

- A land of plot of 5.45ha in the long term lease
- Flat grain storage capacity of 13 750 square meters
- A yard for container handling
- Industrial and office buildings
- Logistics equipment and special purpose vehicles, gantry type crane 50 ton, boat cranes 10 ton each, a freight engine, and 2km feeder rail road
- Electric power capacity — 2MWt

Development prospects for additional investment

- Construction of a grain elevator at the available land — a holding capacity of 25 000 tons in 3 ton bins for handling and storage of a wide range of grains
- Construction of grains crushing capacities, like seed oil of niche croppers or establishing a deep processing of grains
- Automatization of the flat storage operations
- Reconstruction and re-planning of the smaller storage facility
- Buying additional modern equipment/vehicles for improvement of efficiency in handling freights and cargoes



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Land plot on the highway E-95 in the Kiev region

Region: Ukraine, Kiev region, Vasilkovsky district

Sector: Real Estate, Land

Price: \$7,000,000

Unique facade land plot in private ownership of 101 hectares under development for sale

The size of the land plot: 101 hectares.

Form of land use: private property

Shape of the land plot: regular rectangular shape

Optimal usage: multifunctional use, retail real estate, warehouse (logistics real estate), production, residential development, etc.



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Exclusive producer of zinc in Ukraine "Ukrzinc»

Region: Ukraine, Kiev region, Belaya Tserkov

Sector: Chemical production

Price: \$1,500,000

CHEMICAL AND METALLURGICAL ENTERPRISE "UKRZINC" is an only producer of zinc oxide in Ukraine with the ability to meet significant needs of Ukrainian and European markets.

The production complex of the enterprise includes the necessary equipment for production of 350 tons of ZnO per month.

The production complex of the enterprise includes:

- 9 kiln furnaces with the capacity of 11-12 ZnO t / day (manufacturer LAC Czech Republic); with an increase of 25 t / day;
- 2 furnaces with a capacity of 23 Zn t / day;
- pipeline and transportation system (fans, conveyors); with a throughput of ZnO of 600 t / m;
- sleeve filters and cyclones;
- complex of crushing, separation and aspiration;
- storage bin;
- hydraulic press;
- electrical equipment and automation equipment necessary for the operation of the enterprise;
- shop lifting and transport equipment.



Raspberry farm and production of jams

Region: Ukraine, Kiev oblast, Pereyaslav-Khmelnytsky region

Sector: Agriculture

Price: 320,000

Assets & Investments:

- Agriculture land is - 10.5 hectares in the ownership (7 acts). There is the possibility of expansion (adjacent areas + 50 ha).
- The fence of the site is a grid, iron posts, concreting posts.
- A house with a sip panel.
- Saplings of raspberry "Polana" the first reproduction, 70 thousand saplings (now - 3 years).
- Planting seedlings.
- Trenching with a special machine for trunk pipes, for irrigation.
- Water well, pump, main pipes and drip irrigation.
- Mulch. Row spacing, rows (straw) and layout.
- Tractor Faton FT 244, 24 hp 2016 year of production plus attachments (trailer, cultivator, ripper, milling cutter)
- Equipment for brewing from berries: jams, preserves, jams, etc. Austrian brand KREUZMAYR (European standard of conformity).
- Additional equipment in the shop reflectometer for measuring the composition of substances, split system of industrial cooling rooms, tables, boilers, scales ...
- The land plot - 0,26 ha f for construction of a production workshop / housing / commercial real estate. The land plot -0,33 ha within the boundaries of the village.
- 20 000 cans of raspberry jam (raspberry / sugar - without other additives).



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